

MARKET-LINKED DEBENTURE VALUATION

Issuer: ECAP EQUITIES LIMITED

Security Details:

Valuation per Rs.100 Face Value

Series	ISIN Code	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation as on 07 th Mar 2022	Valuation as on 14 th Mar 2022	Latest conservative rating
D8E701B	INE572O07281	CNX Nifty Index	5-May-17	04-May-22	Rs. 1,00,000	150.25	150.45	CARE PP-MLD A+
B2E901A	INE572O07ED4	CNX Nifty Index	22-Feb-19	26-Aug-22	Rs. 1,00,000	145.37	145.49	CARE PP-MLD A+
B2E901A01	INE572O07ED4	CNX Nifty Index	05-Mar-19	26-Aug-22	Rs. 1,00,000	145.37	145.49	CARE PP-MLD A+
B2E901A02	INE572O07ED4	CNX Nifty Index	06-Mar-19	26-Aug-22	Rs. 1,00,000	145.37	145.49	CARE PP-MLD A+
B2E901A04	INE572O07ED4	CNX Nifty Index	07-Mar-19	26-Aug-22	Rs. 1,00,000	145.37	145.49	CARE PP-MLD A+
B2E901A05	INE572O07ED4	CNX Nifty Index	11-Mar-19	26-Aug-22	Rs. 1,00,000	145.37	145.49	CARE PP-MLD A+
B2E901A03	INE572O07ED4	CNX Nifty Index	08-Mar-19	26-Aug-22	Rs. 1,00,000	145.37	145.49	CARE PP-MLD A+
B2E901A06	INE572O07ED4	CNX Nifty Index	12-Mar-19	26-Aug-22	Rs. 1,00,000	145.37	145.49	CARE PP-MLD A+
B2E901A07	INE572O07ED4	CNX Nifty Index	15-Mar-19	26-Aug-22	Rs. 1,00,000	145.37	145.49	CARE PP-MLD A+
B2E901A08	INE572O07ED4	CNX Nifty Index	19-Mar-19	26-Aug-22	Rs. 1,00,000	145.37	145.49	CARE PP-MLD A+
B2E901A09	INE572O07ED4	CNX Nifty Index	22-Mar-19	26-Aug-22	Rs. 1,00,000	145.37	145.49	CARE PP-MLD A+
C2H901A	INE572O07EG7	CNX Nifty Index	22-Mar-19	23-Sep-22	Rs. 1,00,000	142.04	143.58	CARE PP-MLD A+
B2E901A11	INE572O07ED4	CNX Nifty Index	25-Mar-19	26-Aug-22	Rs. 1,00,000	145.37	145.49	CARE PP-MLD A+
B2E901A10	INE572O07ED4	CNX Nifty Index	26-Mar-19	26-Aug-22	Rs. 1,00,000	145.37	145.49	CARE PP-MLD A+
C2H901A02	INE572O07EG7	CNX Nifty Index	26-Mar-19	23-Sep-22	Rs. 1,00,000	142.04	143.58	CARE PP-MLD A+
B2E901A12	INE572O07ED4	CNX Nifty Index	29-Mar-19	26-Aug-22	Rs. 1,00,000	145.37	145.49	CARE PP-MLD A+
C2H901A03	INE572O07EG7	CNX Nifty Index	29-Mar-19	23-Sep-22	Rs. 1,00,000	142.04	143.58	CARE PP-MLD A+
C2H901A04	INE572O07EG7	CNX Nifty Index	04-Apr-19	23-Sep-22	Rs. 1,00,000	142.04	143.58	CARE PP-MLD A+
B2E901A13	INE572O07ED4	CNX Nifty Index	05-Apr-19	26-Aug-22	Rs. 1,00,000	145.37	145.49	CARE PP-MLD A+
B2E901A14	INE572O07ED4	CNX Nifty Index	18-Apr-19	26-Aug-22	Rs. 1,00,000	145.37	145.49	CARE PP-MLD A+
C2H901A06	INE572O07EG7	CNX Nifty Index	05-Apr-19	23-Sep-22	Rs. 1,00,000	142.04	143.58	CARE PP-MLD A+
C2H901A07	INE572O07EG7	CNX Nifty Index	15-Apr-19	23-Sep-22	Rs. 1,00,000	142.04	143.58	CARE PP-MLD A+

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C2H901A08	INE572O07EG7	CNX Nifty Index	18-Apr-19	23-Sep-22	Rs. 1,00,000	142.04	143.58	CARE PP-MLD A+
B2E901A15	INE572O07ED4	CNX Nifty Index	23-Apr-19	26-Aug-22	Rs. 1,00,000	145.37	145.49	CARE PP-MLD A+
B2E901A16	INE572O07ED4	CNX Nifty Index	07-May-19	26-Aug-22	Rs. 1,00,000	145.37	145.49	CARE PP-MLD A+
B2E901A17	INE572O07ED4	CNX Nifty Index	20-May-19	26-Aug-22	Rs. 1,00,000	145.37	145.49	CARE PP-MLD A+
B2E901A18	INE572O07ED4	CNX Nifty Index	28-May-19	26-Aug-22	Rs. 1,00,000	145.37	145.49	CARE PP-MLD A+
B2E901A19	INE572O07ED4	CNX Nifty Index	29-May-19	26-Aug-22	Rs. 1,00,000	145.37	145.49	CARE PP-MLD A+
C2H901A09	INE572O07EG7	CNX Nifty Index	29-May-19	23-Sep-22	Rs. 1,00,000	142.04	143.58	CARE PP-MLD A+
B2E901A20	INE572O07ED4	CNX Nifty Index	11-Jun-19	26-Aug-22	Rs. 1,00,000	145.37	145.49	CARE PP-MLD A+
C2H901A10	INE572O07EG7	CNX Nifty Index	14-Jun-19	23-Sep-22	Rs. 1,00,000	142.04	143.58	CARE PP-MLD A+
C2H901A11	INE572O07EG7	CNX Nifty Index	26-Jun-19	23-Sep-22	Rs. 1,00,000	142.04	143.58	CARE PP-MLD A+
C2H901A12	INE572O07EG7	CNX Nifty Index	12-Jul-19	23-Sep-22	Rs. 1,00,000	142.04	143.58	CARE PP-MLD A+
C2H901A13	INE572O07EG7	CNX Nifty Index	15-Jul-19	23-Sep-22	Rs. 1,00,000	142.04	143.58	CARE PP-MLD A+
C2H901A14	INE572O07EG7	CNX Nifty Index	19-Jul-19	23-Sep-22	Rs. 1,00,000	142.04	143.58	CARE PP-MLD A+
C2H901A15	INE572O07EG7	CNX Nifty Index	29-Jul-19	23-Sep-22	Rs. 1,00,000	142.04	143.58	CARE PP-MLD A+
C2H901A16	INE572O07EG7	CNX Nifty Index	14-Aug-19	23-Sep-22	Rs. 1,00,000	142.04	143.58	CARE PP-MLD A+
C2H901A17	INE572O07EG7	CNX Nifty Index	28-Aug-19	23-Sep-22	Rs. 1,00,000	142.04	143.58	CARE PP-MLD A+
C2H901A18	INE572O07EG7	CNX Nifty Index	30-Aug-19	23-Sep-22	Rs. 1,00,000	142.04	143.58	CARE PP-MLD A+
C2H901A19	INE572O07EG7	CNX Nifty Index	13-Sep-19	23-Sep-22	Rs. 1,00,000	142.04	143.58	CARE PP-MLD A+
C2H901A20	INE572O07EG7	CNX Nifty Index	16-Sep-19	23-Sep-22	Rs. 1,00,000	142.04	143.58	CARE PP-MLD A+
C2H901A22	INE572O07EG7	CNX Nifty Index	27-Sep-19	23-Sep-22	Rs. 1,00,000	142.04	143.58	CARE PP-MLD A+
C2H901A23	INE572O07EG7	CNX Nifty Index	16-Oct-19	23-Sep-22	Rs. 1,00,000	142.04	143.58	CARE PP-MLD A+
C2H901A25	INE572O07EG7	CNX Nifty Index	15-Nov-19	23-Sep-22	Rs. 1,00,000	142.04	143.58	CARE PP-MLD A+
C2H901A26	INE572O07EG7	CNX Nifty Index	21-Nov-19	23-Sep-22	Rs. 1,00,000	142.04	143.58	CARE PP-MLD A+
C2H901A27	INE572O07EG7	CNX Nifty Index	19-Dec-19	23-Sep-22	Rs. 1,00,000	142.04	143.58	CARE PP-MLD A+
I2F101A	INE572O07GU3	Last Traded (Closing) Price of 5.77 G-Sec 2030	22-Jun-21	22-Dec-22	Rs. 1,00,000	106.88	107.03	CARE PP-MLD A+

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I2F101A01	INE572O07GU3	Last Traded (Closing) Price of 5.77 G-Sec 2030	29-Jun-21	22-Dec-22	Rs. 1,00,000	106.88	107.03	CARE PP-MLD A+
I2F101A02	INE572O07GU3	Last Traded (Closing) Price of 5.77 G-Sec 2030	15-Jul-21	22-Dec-22	Rs. 1,00,000	106.88	107.03	CARE PP-MLD A+
I2F101A03	INE572O07GU3	Last Traded (Closing) Price of 5.77 G-Sec 2030	19-Jul-21	22-Dec-22	Rs. 1,00,000	106.88	107.03	CARE PP-MLD A+
I2F101A04	INE572O07GU3	Last Traded (Closing) Price of 5.77 G-Sec 2030	28-Jul-21	22-Dec-22	Rs. 1,00,000	106.88	107.03	CARE PP-MLD A+
I2F101A05	INE572O07GU3	Last Traded (Closing) Price of 5.77 G-Sec 2030	29-Jul-21	22-Dec-22	Rs. 1,00,000	106.88	107.03	CARE PP-MLD A+
I2F101A06	INE572O07GU3	Last Traded (Closing) Price of 5.77 G-Sec 2030	12-Aug-21	22-Dec-22	Rs. 1,00,000	106.88	107.03	CARE PP-MLD A+
B3I102A	INE572O07HI6	Last Traded (Closing) Price of 5.77 G-Sec 2030	22-Sep-21	23-May-23	Rs. 1,00,000	103.67	103.86	CARE PP-MLD A+
F4I102A	INE572O07HH8	Last Traded (Closing) Price of 5.77 G-Sec 2030	22-Sep-21	23-Sep-24	Rs. 1,00,000	102.99	103.20	CARE PP-MLD A+
F4I102A02	INE572O07HH8	Last Traded (Closing) Price of 5.77 G-Sec 2030	06-Oct-21	23-Sep-24	Rs. 1,00,000	102.99	103.20	CARE PP-MLD A+
B3I102A02	INE572O07HI6	Last Traded (Closing) Price of 5.77 G-Sec 2030	06-Oct-21	23-May-23	Rs. 1,00,000	103.67	103.86	CARE PP-MLD A+
B3I102A03	INE572O07HI6	Last Traded (Closing) Price of 5.77 G-Sec 2030	20-Oct-21	23-May-23	Rs. 1,00,000	103.67	103.86	CARE PP-MLD A+
F4I102A03	INE572O07HH8	Last Traded (Closing) Price of 5.77 G-Sec 2030	20-Oct-21	23-Sep-24	Rs. 1,00,000	102.99	103.20	CARE PP-MLD A+
B3I102A04	INE572O07HI6	Last Traded (Closing) Price of 5.77 G-Sec 2030	29-Oct-21	23-May-23	Rs. 1,00,000	103.67	103.86	CARE PP-MLD A+
B3I102A05	INE572O07HI6	Last Traded (Closing) Price of 5.77 G-Sec 2030	15-Nov-21	23-May-23	Rs. 1,00,000	103.67	103.86	CARE PP-MLD A+
F4I102A05	INE572O07HH8	Last Traded (Closing) Price of 5.77 G-Sec 2030	15-Nov-21	23-Sep-24	Rs. 1,00,000	102.99	103.20	CARE PP-MLD A+
G6L101A	INE572O07HR7	Last Traded (Closing) Price of 5.77 G-Sec 2030	01-Dec-21	30-Nov-26	Rs. 1,000,000	103.23	101.89	CARE PP-MLD A+
G6L101A01	INE572O07HR7	Last Traded (Closing) Price of 5.77 G-Sec 2030	14-Dec-21	30-Nov-26	Rs. 1,000,000	103.23	101.89	CARE PP-MLD A+
K4L108A	INE572O07HS5	Last Traded (Closing) Price of 5.77 G-Sec 2030	01-Dec-21	31-Mar-25	Rs. 1,000,000	103.01	103.44	CARE PP-MLD A+

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K4L108A01	INE572O07HS5	Last Traded (Closing) Price of 5.77 G-Sec 2030	14-Dec-21	31-Mar-25	Rs. 1,000,000	103.01	103.44	CARE PP-MLD A+
K4L108A02	INE572O07HS5	Last Traded (Closing) Price of 5.77 G-Sec 2030	24-Dec-21	31-Mar-25	Rs. 1,000,000	103.01	103.44	CARE PP-MLD A+
G6L101A02	INE572O07HR7	Last Traded (Closing) Price of 5.77 G-Sec 2030	24-Dec-21	30-Nov-26	Rs. 1,000,000	103.23	101.89	CARE PP-MLD A+
K5L101A	INE572O07HT3	Last Traded (Closing) Price of 5.77 G-Sec 2030	24-Dec-21	23-Feb-26	Rs. 1,000,000	102.09	101.46	CARE PP-MLD A+
F4I102A06	INE572O07HH8	Last Traded (Closing) Price of 5.77 G-Sec 2030	04-Jan-22	23-Sep-24	Rs. 1,00,000	102.99	103.20	CARE PP-MLD A+
B3I102A06	INE572O07HI6	Last Traded (Closing) Price of 5.77 G-Sec 2030	04-Jan-22	23-May-23	Rs. 1,00,000	103.67	103.86	CARE PP-MLD A+
G6L101A03	INE572O07HR7	Last Traded (Closing) Price of 5.77 G-Sec 2030	31-Jan-22	30-Nov-26	Rs. 1,000,000	103.23	101.89	CARE PP-MLD A+
G6L101A04	INE572O07HR7	Last Traded (Closing) Price of 5.77 G-Sec 2030	04-Feb-22	30-Nov-26	Rs. 1,000,000	103.23	101.89	CARE PP-MLD A+
K4L108A03	INE572O07HS5	Last Traded (Closing) Price of 5.77 G-Sec 2030	28-Jan-22	31-Mar-25	Rs. 1,000,000	103.01	103.44	CARE PP-MLD A+
K4L108A04	INE572O07HS5	Last Traded (Closing) Price of 5.77 G-Sec 2030	31-Jan-22	31-Mar-25	Rs. 1,000,000	103.01	103.44	CARE PP-MLD A+
K4L108A06	INE572O07HS5	Last Traded (Closing) Price of 5.77 G-Sec 2030	10-Feb-22	31-Mar-25	Rs. 1,000,000	103.01	103.44	CARE PP-MLD A+
K5L101A01	INE572O07HT3	Last Traded (Closing) Price of 5.77 G-Sec 2030	28-Jan-22	23-Feb-26	Rs. 1,000,000	102.09	101.46	CARE PP-MLD A+
J3A202A	INE572O07HX5	Last Traded (Closing) Price of 5.77 G-Sec 2030	28-Jan-22	29-Jan-24	Rs. 1,000,000	102.18	102.73	CARE PP-MLD A+
J3A202A01	INE572O07HX5	Last Traded (Closing) Price of 5.77 G-Sec 2030	04-Feb-22	29-Jan-24	Rs. 1,000,000	102.18	102.73	CARE PP-MLD A+
J3A202A02	INE572O07HX5	Last Traded (Closing) Price of 5.77 G-Sec 2030	10-Feb-22	29-Jan-24	Rs. 1,000,000	102.18	102.73	CARE PP-MLD A+
E5B202A	INE572O07IB9	Last Traded (Closing) Price of 5.77 G-Sec 2030	14-Feb-22	14-Aug-25	Rs. 1,000,000	98.38	97.39	CARE PP-MLD A+
E5B202A01	INE572O07IB9	Last Traded (Closing) Price of 5.77 G-Sec 2030	22-Feb-22	14-Aug-25	Rs. 1,000,000	98.38	97.39	CARE PP-MLD A+

*Issue Date is Deemed Date of Allotment

**Actual maturity could be earlier than the date mentioned in the table above, as it is an auto callable structure

DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

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